



**STATEMENT
TO THE GENERAL MEETING OF SHAREHOLDERS**

On: Approving loan transactions, sale and purchase transactions, business cooperation, investment between the Company with related parties in 2015 - 2016 period

To: Shareholders of Bamboo Capital Joint Stock Company

- Pursuant to Law on Enterprise No. 68/2014/QH13 passed by the National Assembly dated 26 November 2014 and implementation guidelines;
- Pursuant to Law on Securities No. 70/2006/QH11 passed by the National Assembly dated 29 June 2006 and Law No. 62/2010/QH12 on amending, supplementing some articles of Law on Securities passed by the National Assembly dated 24 November 2010;
- Pursuant to the Charter of Bamboo Capital Joint Stock Company;
- Based on the actual capital coordination and the operation situation of Bamboo Capital Joint Stock Company in 2015 - 2016 period;

I. Approve loan transactions between the Company with related parties in 2015-2016 period

To timely support subsidiaries and associated companies in production and business processes of 2015 - 2016 period, the Company has provided loans to these companies. This funding is implemented in the principle of effective capital utilization and best payback for the Company. In addition, the loans shall be fully and clearly reflected in periodic financial statements audited in accordance with law regulations.

Now, Bamboo Capital Joint Stock Company's Board of Directors kindly submits to the General meeting of shareholders:

1. Approve lending to related parties who are subsidiaries, associated companies in the system to support production and business operations of these companies. Loan amount depends on actual demand of the operation process.

Authorize the Board of Directors to determine loans, lending time and loan limit for each unit not exceeding VND 50 billion.

2. Authorize the Board of Directors to approve loans for other related parties arising in this period and loan limit not exceeding VND 20 billion.

II. Approve loan transactions, sale and purchase transactions, business cooperation, investment between the Company with related parties in 2015 - 2016 period

With a multi-sector investment strategy, the company has invested in its subsidiaries and member companies to form a group of companies in which each member only focuses on a few core areas that the member have advantages. During operation, the members in the group shall have mutual support to take full advantage of each member's advantages. With the above strategy, in 2015 - 2016 period, the Company has signed some sale and purchase contracts, investment contracts and business cooperation contracts with subsidiaries and associated companies in the principle of fairness, transparency to best protect the interests of the Company's shareholders. Every transaction shall be fully and clearly reflected in periodic financial statements audited in accordance with law regulations.

Now, Bamboo Capital Joint Stock Company's Board of Directors kindly submits to the General meeting of shareholders:

1. Approve sale and purchase transactions, business cooperation, investment exceeding 35% (thirty five percent) total assets of the Company in 2015-2016 period with financial contracts as follows:
 - Business cooperation contract No. 10/2016/HTKD-BCG-TCD dated 12 May 2016 with Transport and Communication Development Investment Corporation (TCD); total contract price of VND 540,000,000,000 (five hundred forty billion);
 - Business cooperation contract No. 09/2016/HTKD-BCG-VGF dated 09 May 2016 with Viet Golden Farm Joint Stock Company (VGF); total contract price of VND 440,000,000,000 (four hundred forty billion);
2. Authorize the Board of Directors to approve contracts, other transactions between the Company and subsidiaries, associated companies and other related parties arising in this period and belonging to the General meeting of shareholders' jurisdiction.

Kindly submit to the General meeting of shareholders for consideration and approval./.

Recipients:

- GCS
- Kept: BOD, BOS, Legal Dept.

ON BEHALF OF BOARD OF DIRECTORS

**P.P THE CHAIRMAN
DEPUTY CHAIRMAN**

(signed & sealed)

NGUYEN THE TAI

